



## Investors FAQ



# Investors FAQ

---

## Information on common shares

---

### How can I buy and sell Transat shares?

Transat does not offer a direct stock purchase plan. Shares can be bought or sold through a broker or financial institutions that provide brokerage services.

### Who is Transat's transfer agent for obtaining a share certificate or for notifying an address change?

#### Canadian Stock Transfer

2001 University Street, Suite 1600

Montreal, Quebec H3A 2A6

Toll-free: 1-800-387-0825

E-mail: [inquiries@canstockta.com](mailto:inquiries@canstockta.com)

Web: [www.canstockta.com](http://www.canstockta.com)

### Where is Transat stock traded?

Transat stock is traded on the Toronto Stock Exchange (TSX) under the ticker symbol TRZ.

### Where can I find information about the Transat stock quotes?

Current and historical share prices are available on our website (further information is available in the Share information section). This information is also available on the [TSX site](#).

### How many outstanding shares does Transat have?

**As of October 31, 2016, there were a total of 36,859,165 common shares issued and outstanding – 2,476,020 Class A shares and 34,383,145 Class B shares.**

Pursuant to the Canada Transportation Act, Air Transat A.T. Inc., a wholly owned subsidiary of Transat A.T. Inc., must at all times be in a position to establish that it is “Canadian” within the meaning of this act in order to hold the licences necessary to operate an air carrier service.

Because Transat A.T. Inc. wholly owns Air Transat A.T. Inc., qualifies as “Canadian.” Currently, we must ensure that no more than 25% of voting interests attaching to our shares are owned or controlled by non-Canadians.

Class A variable voting shares can be owned or controlled only by people who are not Canadian.

If the number of Class A variable voting shares issued and outstanding exceeds 25% of all shares issued and outstanding, or if the total number of votes cast by, or on behalf of, holders of Class A variable voting shares at any meeting exceeds 25%, the vote attached to each Class A variable voting share will decrease automatically without further act or formality.

Each Class A variable voting share issued and outstanding shall be automatically converted into one Class B voting share without any further intervention on the part of Transat A.T. Inc. or the holder, if i) the variable voting share is or becomes owned or controlled by a Canadian, or ii) the provisions contained in the Canada Transportation Act relating to foreign ownership restrictions are repealed and not replaced with other similar provisions.

Class B voting shares can be owned or controlled only by Canadians.

Each Class B voting share issued and outstanding shall be converted automatically into a Class A variable voting share without any further intervention on the part of Transat or the holder if such voting share is, or becomes, owned or controlled by a person other than a Canadian.

---

## General information

---

### When is Transat's fiscal year-end?

Transat's financial year ends on October 31.

### When do you publish your quarterly financial reports?

**For 2016, the scheduled dates are:**

Q1 and General Assembly - March 10, 2016

Q2 - June 9, 2016

Q3 - September 8, 2016

Q4 - December 15, 2016

**For 2017, the scheduled dates are:**

Q1 and General Assembly - March 16, 2017

Q2 - June 8, 2017

Q3 - September 7, 2017

Q4 - December 14, 2017

### Who are Transat's external auditors?

**Ernst & Young**

800 René-Lévesque Boulevard West

Suite 1900

Montreal, Quebec H3B 1X9

### How do I contact Transat's Investor Relations department?

**Denis Pétrin**

Chief Financial Officer

+1 514 987-1660

[investorrelations@transat.com](mailto:investorrelations@transat.com)

**Richard Bilodeau**

Trésorier

+1 514 987-1616, poste 1210

[Richard.Bilodeau@transat.com](mailto:Richard.Bilodeau@transat.com)

**How can I obtain an investor package?**

All the information is available on our website (for additional information, see the Financial highlights and Financial communications sections). You can also contact the Investor Relations department.

**When is your annual shareholder meeting?**

The next annual general and special meeting of shareholders will be held on Thursday March 16, 2017 at 10:00 am.