



Investors **FAQ**



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Information on common shares

How can I buy and sell Transat shares?

Transat does not offer a direct stock purchase plan. Shares can be bought or sold through a broker or financial institutions that provide brokerage services.

Who is Transat's transfer agent for obtaining a share certificate or for notifying an address change?

TSX Trust

1700-1190, Canadiens-de-Montréal Avenue

Montreal, Quebec H3B 0G7

Toll-free: 1 800 387-0825

Email: shareholderinquiries@tmx.com

Web: tsxtrust.com

Where is Transat stock traded?

Transat stock is traded on the Toronto Stock Exchange ("TSX") under the ticker symbol TRZ.

Where can I find information about the Transat stock quotes?

Current and historical share prices are available on our website (further information is available in the "Share information" section) and also available on the [TSX website](http://tsxtrust.com).

How many outstanding shares does Transat have?

As at July 31, 2023, there were a total of 2,842,328 Class A variable voting shares and 35,554,102 Class B voting shares.

Class A Variable Voting Shares

An unlimited number of participating Class A Variable Voting Shares ("Class A Shares"), which may be owned or controlled only by non-Canadians as defined by the Canada Transportation Act ("CTA"), carry one vote per share at any meeting of the shareholders, subject to an automatic reduction of the voting rights attached thereto in the event that [i] any non-Canadian, individually or in affiliation with another person, holds more than 25% of the votes cast, [ii] any non-Canadian authorized to provide air service in any jurisdiction (in aggregate) holds more than 25% of the votes cast, or [iii] the votes that would be cast by the holders of Class A Shares would be more than 49%. If any of the above-mentioned applicable limitations are exceeded, the votes that should be attributed to holders of Class A Shares will be attributed as follows:

- first, if applicable, there will be a decrease of the votes of any non-Canadian individual (including a non-Canadian authorized to provide air service) whose votes total more than 25% of the votes cast, so that such non-Canadian holder never hold more than 25% (or such other percentage as may be prescribed by an act or regulation of Canada and approved or adopted by the directors of the Corporation) of the total votes cast at any meeting;
- next, if applicable, and once the pro rata distribution as described above is made, a further pro rata reduction will be made in the voting rights of all non-Canadian holders of Class A Shares authorized to provide an air service, so that such non-Canadian holders may never hold votes totalling more than 25% (or such other percentage as may be prescribed by an act or regulation of Canada and approved or adopted by the directors of the Corporation) of the total votes cast, all classes combined, at a meeting;
- last, if applicable, and once the two pro rata allocations described above have been made, a proportional reduction will be made in the voting rights of all holders of Class A Shares, so that

all non-Canadian holders of Class A Shares may never hold votes totalling more than 49% (or such other percentage as may be prescribed by an act or regulation of Canada and approved or adopted by the directors of the Corporation) of the total votes cast, all classes combined, at a meeting.

Each issued and outstanding Class A Share shall be automatically converted into one Class B Voting Share without any further action on the part of the Corporation or the holder if [i] the Class A Share is or becomes owned or controlled by a Canadian as defined by the CTA; or [ii] the provisions contained in the CTA relating to foreign ownership restrictions are repealed and not replaced with other similar provisions.

Class B Voting Shares

An unlimited number of participating Class B Voting Shares [“Class B Shares”], which may only be owned and controlled by Canadians within the meaning of the CTA, and entitling such Canadians to one vote per Class B Share at any meeting of the shareholders of the Corporation. Each issued and outstanding Class B Share shall be converted into one Class A Share, automatically without any further action on the part of the Corporation or the holder if the Class B Share is or becomes owned or controlled by a non-Canadian as defined by the CTA.

General information

When is Transat’s fiscal year-end?

Transat’s financial year ends on October 31.

When do you publish your quarterly financial reports?

For 2023, the scheduled dates are:

Q1 – March 9, 2023

Q2 – June 8, 2023

Q3 – September 14, 2023

Q4 – December 14, 2023

Who are Transat’s external auditors?

Ernst & Young LLP

900, de Maisonneuve West Boulevard
Suite 2300
Montreal, Quebec H3A 0A8

How do I contact Transat’s Investor Relations department?

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How can I obtain an investor package?

All the information is available on our website (for additional information, see the “Financial highlights” and “Financial communications” sections). You can also contact the Investor Relations department.